

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA**

In re:

Case No. 20-41592

The Comet Clothing Company, LLC,

Chapter 11 (Subchapter V)

Debtor.

**NOTICE OF OCCURRENCE OF EFFECTIVE DATE OF SECOND
AMENDED SECOND PLAN OF REORGANIZATION OF THE DEBTOR**

PLEASE TAKE NOTICE:

On March 25, 2021, the United States Bankruptcy Court for the District of Minnesota entered an *Order Confirming Consensual Plan and Fixing Time Limits* (the “Confirmation Order”) confirming the *Second Amended Second Plan of Reorganization of the Debtor* (Dkt. No. 229, the “Plan”).

In accordance with Section 11.2 of the Plan, The Comet Clothing Company, LLC, the above-named debtor and proponent of the Plan, hereby provides notice that the Effective Date of the Plan occurred on April 9, 2021.

Dated: April 9, 2021

FABYANSKE, WESTRA, HART & THOMSON, P.A.

By: /s/ Paul L. Ratelle

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**ATTORNEYS FOR THE COMET CLOTHING
COMPANY, LLC**